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DICKSON CONCEPTS (INTERNATIONAL) LIMITED

迪生創建(國際)有限公司*
(incorporated in Bermuda with limited liability)

(Stock Code: 0113)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Dickson Concepts (International) Limited (“the Company”) on a voluntary basis.

The Company has been informed by Dickson Investment Holding (PTC) Corporation (“DIHPTC”), which is the trustee of a trust associated with Sir Dickson Poon, the Group Executive Chairman of the Company, and members of his family and is the holder of 190,033,847 ordinary shares in the Company (representing 49.95 per cent. of the voting rights attaching to issued shares in the Company), that it has applied for, and the Takeovers Executive has granted, a waiver (“the Waiver”) pursuant to Note 6 to Rule 26.1 of the Hong Kong Code on Takeovers and Mergers (“the Code”) of any general offer obligation under the Code as a consequence of the acquisition or deemed acquisition by DIHPTC of further voting rights in the Company up to 54.95 per cent. of the voting rights in the Company at any time up to 30th November, 2016. Such increase in voting rights may occur in a number of ways, including as a result of the on-market acquisition by DIHPTC of additional ordinary shares in the Company or by repurchases by the Company of issued shares in the Company.

The Waiver is granted on the basis that DIHPTC together with Sir Dickson Poon and his close relatives (as defined in the Code) constitute a concert group holding in aggregate more than 50 per cent. of the voting rights attaching to issued shares in the capital of the Company, with DIHPTC as the leader of such concert group, for more than twelve months.

Shareholders should be aware that the grant of the Waiver does not necessarily mean that any acquisition or deemed acquisition of voting rights in the Company by DIHPTC will occur. In particular, share repurchases will only be made if the Directors of the Company believe that such repurchases will benefit the Company and its shareholders.

As at the date of this announcement, the Board comprises :-

Executive Directors:

Dickson Poon (*Group Executive Chairman*)
Chan Tsang Wing, Nelson
(*Chief Operating Officer*)
Chan Hon Chung, Johnny Pollux
Lau Yu Hee, Gary

Independent Non-Executive Directors:

Bhanusak Asvaintra
Nicholas Peter Etches
Leung Kai Hung, Michael

By Order of the Board
Or Suk Ying, Stella
Company Secretary

Hong Kong, 16th May, 2016

** For identification purposes only*