

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

DICKSON CONCEPTS (INTERNATIONAL) LIMITED

Date Submitted

01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00113 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>518,000,000</u>     | <u>HKD0.30</u>                   | <u>HKD155,400,000</u>                           |
| Increase/(decrease)                 | <u>NIL</u>             |                                  | <u>NIL</u>                                      |
| Balance at close of the month       | <u>518,000,000</u>     | <u>HKD0.30</u>                   | <u>HKD155,400,000</u>                           |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                  | _____                            | _____   |
| Increase/(decrease)                 | _____                  |                                  | _____   |
| Balance at close of the month       | _____                  | _____                            | _____   |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____  |
| Balance at close of the month _____             | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____  |
| Balance at close of the month _____             | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

\_\_\_\_\_ HKD155,400,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 393,251,331            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | -                      |     |                         |                                |
| Balance at close of the month         | 393,251,331            |     |                         |                                |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date<br>(if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date<br>(if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date<br>(if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date<br>(if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy)  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) <u>          N/A          </u><br>(Preference shares) <u>          N/A          </u><br>(Other class) <u>          N/A          </u> |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | N/A  |   |
| 6. Repurchase of shares |                                 | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     | N/A  |   |
| 7. Redemption of shares |                                 | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          | N/A  |   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | N/A  |   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )  | N/A  |   |
| 10. Other (Please specify) | At price : _____ State currency _____<br><br>Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A  |   |
|                            |   | Total E. (Ordinary shares)   | N/A   |
|                            |   | (Preference shares)  | N/A   |
|                            |   | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Or Suk Ying, Stella

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)



*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*